

PREMIUM PROPERTIES LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 1994/003601/06)  
JSE alpha code: BIPPL  
("Premium Properties" or the "Company")

#### **NOTICE OF AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS**

Noteholders are advised that Premium Properties has publicly released its audited consolidated annual financial statements for the year ended 31 August 2021 ("Premium Properties AFS") which is available on Premium Properties' guarantor, Octodec Investments Limited's ("Octodec") website, <https://www.octodec.co.za/wp-content/uploads/2021/12/Integrated-Report-and-Annual-Financial-Statements-2021.pdf>

In addition, the integrated report, incorporating the audited consolidated annual financial statements for the year ended 31 August 2021, of Premium Properties' guarantor, Octodec is available on Octodec's website, <https://www.octodec.co.za/wpcontent/uploads/2021/12/Consolidated-Annual-Financials-2021.pdf>

Both the Company's and Octodec's auditors have expressed unmodified audit opinions.

The abovementioned Premium Properties and Octodec documentation are available for inspection at the registered address of the guarantor, Octodec, at CPA House, 101 Du Toit Street, Tshwane with immediate effect. Noteholders can contact Elize Greeff at [elizeg@octodec.co.za](mailto:elizeg@octodec.co.za) to request electronic versions of the Octodec integrated report, Premium Properties' consolidated and Company annual financial statements.

15 December 2021

Debt Sponsor  
Nedbank Corporate and Investment Banking, a division of Nedbank Limited