

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM57

ISIN Code: ZAG000180522

New Financial Instrument Listing Announcement: PMM57

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 08 October 2021 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total listed Notes outstanding	R 275,000,000.00 (including the PMM57 issuances noted below)

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	PMM57
Nominal Issued	R50,000,000.00
Issue Price	100%
Coupon	5.725% (3 Month JIBAR as at 01 October 2021 of 3.675% plus 205bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	8 October 2023
Books Closed Period	29 December to 7 January, 29 March to 7 April, 28 June to 7 July, 28 September to 7 October
Interest Payment Date(s)	8 January, 8 April, 8 July, 8 October
Last Day to Register	By 17:00 on 28 December, 28 March, 27 June, 27 September
Issue Date	8 October 2021
Date Convention	Modified Following
Interest Commencement Date	8 October 2021
First Interest Payment Date	8 January 2022
ISIN No.	ZAG000180522
Additional Information	Senior Unsecured
Applicable Pricing Supplement	

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements Items/PMM57%20%20Pricing Supplement 0810.pdf>

The notes will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Anabel Vieira	Premium Properties	(012) 319 8863

7th October 2021

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited