

PREMIUM PROPERTIES LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1994/003601/06)
JSE alpha code: BIPPL
("Premium Properties" or the "Company")

NOTICE OF AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS

Noteholders are advised that Premium Properties has publicly released its audited annual financial statements for the year ended 31 August 2020 ("Premium Properties AFS") which is available on Premium Properties' guarantor, Octodec Investments Limited ("Octodec") website, <https://www.octodec.co.za/wp-content/uploads/2020/12/Annual-Financials-2020Premium.pdf>

In addition, the integrated report, incorporating the audited annual financial statements for the year ended 31 August 2020, of Premium Properties' guarantor, Octodec Investments Limited ("Octodec") is available on Octodec's website, <https://www.octodec.co.za/wp-content/uploads/2020/12/Integrated-Report-and-Annual-Financial-Statements-2020.pdf>. Both the Company's and Octodec's auditors have expressed an unmodified audit opinion.

The abovementioned Premium Properties and Octodec documentation are available for inspection at the registered address of the guarantor, Octodec Investments Limited, at CPA House, 101 Du Toit Street, Tshwane with immediate effect. Noteholders can contact Elize Greeff at elizeg@octodec.co.za to request an electronic version of both integrated reports.

15 December 2020

Debt Sponsor
Nedbank Corporate and Investment Banking