

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM55

ISIN Code: ZAG000166513

New Financial Instrument Listing Announcement: PMM55

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 28 February 2020 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total listed Notes outstanding	R 531,000,000.00 (including the PMM55 issuances noted below)

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	PMM55
Nominal Issued	R 130,000,000.00
Issue Price	100%
Coupon	8.192% (3 Month JIBAR as at 21 Feb 2020 of 6.542% plus 165bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 August 2021
Books Close Date(s)	18 February, 18 May, 18 August, 18 November
Interest Payment Date(s)	28 February, 28 May, 28 August, 28 November
Last Day to Register	By 17:00 on 17 February, 17 May, 17 August, 17 November
Issue Date	28 February 2020
Date Convention	Modified Following
Interest Commencement Date	28 February 2020
First Interest Payment Date	28 May 2020
ISIN No.	ZAG000166513
Additional Information	Senior, Unsecured
Applicable Pricing Supplement:	

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2019/PMM55%20Pricing%20Supplement%2028022020.pdf>

The notes will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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27 February 2020

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited