

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM53

ISIN Code: ZAG000163098

New Financial Instrument Listing Announcement: PMM53

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 8 October 2019 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total Notes Outstanding	R1,019,000,000.00 (including the PMM53 issuances noted below)

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	PMM53
Nominal Issued	R 81,000,000.00
Issue Price	100%
Coupon	8.3920% (3 Month JIBAR as at 01 October 2019 of 6.7920% plus 160 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	8 October 2021
Books Close	29 December, 29 March, 28 June, 28 September
Interest Payment Date(s)	8 January, 8 April, 8 July, 8 October
Last Day to Register	By 17:00 on 28 December, 28 March, 27 June, 27 September
Issue Date	8 October 2019
Date Convention	Modified Following
Interest Commencement Date	8 October 2019
First Interest Payment Date	8 January 2020
ISIN No.	ZAG000163098
Additional Information	Senior, Unsecured
Applicable Pricing Supplement	

<https://www.jse.co.za/content/JSE PricingSupplementsItems/2014/BondDocuments/PMM53%20Pricing%20Supplement%20%2008102019.pdf>

The notes will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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7th October 2019

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited