

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM52

ISIN Code: ZAG000159781

New Financial Instrument Listing Announcement: PMM52

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 28 May 2019 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total Listed Notes Outstanding	R605,000,000.00 (including the PMM52 issuances noted below)

INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	PMM52
Nominal Issued	R 60,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR as at 21 May 2019 of 7.158% plus 110 bps
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 November 2019
Books Close	18 August, 18 November
Interest Payment Date(s)	28 August, 28 November
Last Day to Register	By 17:00 on 17 August, 17 November
Issue Date	28 May 2019
Date Convention	Modified Following
Interest Commencement Date	28 May 2019
First Interest Payment Date	28 August 2019
ISIN No.	ZAG000159781
Additional Information	Senior Unsecured Floating Rate
Additional terms and	N/A

conditions

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM52%20Pricing%20Supplement%2020190528.pdf>

The notes will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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27 May 2019

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited