

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM50
ISIN Code: ZAG000157413

Stock Code: PMM51
ISIN Code: ZAG000157405

New Financial Instrument Listing Announcement: PMM50 and PMM51

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 28 February 2019 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00	
Total Notes Outstanding	R1,049,000,000.00	(including the issuances noted below)

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	PMM50
Nominal Issued	R 75,000,000.00
Issue Price	100%
Coupon	8.500% (3 Month JIBAR as at 21 February 2019 of 7.150% plus 135 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 February 2020
Books Close	18 February, 18 May, 18 August, 18 November
Interest Payment Date(s)	28 February, 28 May, 28 August, 28 November
Last Day to Register	By 17:00 on 17 February, 17 May, 17 August, 17 November
Issue Date	28 February 2019

Date Convention	Modified Following
Interest Commencement Date	28 February 2019
First Interest Payment Date	28 May 2019
ISIN No.	ZAG000157413
Additional Information	Senior Unsecured Floating Rate
Additional terms and conditions	N/A

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE PricingSupplementsItems/2014/Bond Documents/PMM%2050%20Pricing%20supplement%2028022019.pdf>

INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	PMM51
Nominal Issued	R 45,000,000.00
Issue Price	100%
Coupon	9.000% (3 Month JIBAR as at 21 February 2019 of 7.150% plus 185 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 February 2022
Books Close	18 February, 18 May, 18 August, 18 November
Interest Payment Date(s)	28 February, 28 May, 28 August, 28 November
Last Day to Register	By 17:00 on 17 February, 17 May, 17 August, 17 November
Issue Date	28 February 2019
Date Convention	Modified Following
Interest Commencement Date	28 February 2019
First Interest Payment Date	28 May 2019
ISIN No.	ZAG000157405
Additional Information	Senior Unsecured Floating Rate

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE PricingSupplementsItems/2014/BondDocuments/PMM51%20Pricing%20supplement%2028022019.pdf>

The notes will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Anthony Stein	Premium Properties	(012) 319 8780

28 February 2019

Sponsor: Nedbank Corporate and Investment Bank, a division of
Nedbank Limited