

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM34

ISIN Code: ZAG000142639

New Financial Instrument Listing Announcement: PMM34

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 07 March 2017 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00

Total Notes Outstanding R726,000,000.00

INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE

Bond Code PMM34

Nominal Issued R 260,000,000.00

Issue Price 100%

Coupon 8,625% (3 Month JIBAR as at 28 February 2017 of 7.325% plus 130 bps)

Coupon Rate Indicator Floating

Trade Type Price

Final Maturity Date 07 March 2018

Books Close 28 May, 28 August, 27 November, 25 February

Interest Payment Date(s) 07 June, 07 September, 07 December, 07 March

Last Day to Register By 17:00 on 27 May, 27 August, 26 November, 24 February

Issue Date 07 March 2017

Date Convention Modified Following

Interest Commencement Date 07 March 2017

First Interest Payment Date 07 June 2017

ISIN No. ZAG000142639

Additional Information Senior Unsecured Floating Rate

Applicable Pricing Supplement

