

PREMIUM PROPERTIES LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1994/003601/06)
Stock codes:

PMM25 - ZAG000134313
PMM28 - ZAG000139148
PMM29 - ZAG000139155
PMM30 - ZAG000139304
PMM31 - ZAG000140294
PMM32 - ZAG000140906

("Premium" or "the company")

Premium Properties Limited audited annual financial statements

In compliance with section 7.2 of the JSE Debt Limited Listings Requirements, information regarding the audited annual financial statements is set out below.

Premium's audited annual financial statements for the 12 months ended 31 August 2016 have been released and are available for inspection.

The above mentioned audited annual financial statements are available for inspection at the registered address of the guarantor, Octodec Investments Limited, at CPA House, 101 Du Toit Street, Pretoria, 0002 with immediate effect. Noteholders can contact Elize Greeff at elizeg@octodec.co.za to request an electronic version of the audited annual financial statements for Premium. In addition, the audited annual financial statements for the issuer are available on the guarantor's website, www.octodec.co.za.

Pretoria
23 February 2017

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