

PREMIUM PROPERTIES LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1994/003601/06)

Stock codes:

PMM17 - ISIN: ZAG000124207

PMM19 - ISIN: ZAG000126269

PMM20 - ISIN: ZAG000129529

PMM21 - ISIN: ZAG000129537

PMM22 - ISIN: ZAG000130972

("Premium" or "the company")

Premium Properties Limited audited annual financial statements

In compliance with section 7.2 of the JSE Debt Limited Listings Requirements, information regarding the audited annual financial statements is set out below.

Premium's audited annual financial statements have been released and are available for inspection.

The above mentioned audited annual financial statements are available for inspection at the registered address of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium, at CPA House, 101 Du Toit Street, Pretoria, 0002 with immediate effect. Noteholders can contact Elize Greeff at elizeg@octodec.co.za to request an electronic version of the audited annual financial statements for Premium. In addition, the audited annual financial statements for the issuer are available on the guarantor's website, www.octodec.co.za.

Pretoria
29 February 2016

Debt Sponsor
Nedbank Corporate and Investment Banking