

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM28

ISIN Code: ZAG000139148

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 02 September 2016 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00

Total Notes Outstanding R745,000,000.00

INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE

Bond Code PMM28

Nominal Issued R 65,000,000.00

Issue Price 100%

Coupon 8.3580% (3 Month JIBAR as at 26 Aug 2016 of 7.3580% plus 100 bps)

Coupon Rate Indicator Floating

Trade Type Price

Final Maturity Date 2 March 2017

Books Close 21 November 2016, 19 February 2017

Interest Payment Date(s) 2 December, 2 March

Last Day to Register By 17:00 on 22 November 2016, 20 February 2017

Issue Date 2 September 2016

Date Convention Modified Following

Interest Commencement Date 2 September 2016

First Interest Payment Date 2 December 2016

ISIN No. ZAG000139148

Additional Information Senior Unsecured Floating Rate

Applicable Pricing Supplement

https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM28%20Pricing%20Supplement%20_Executed%2002092016.pdf

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Allister Lamont-Smith	Nedbank CIB	(011) 294 4634
Anthony Stein	Premium Properties	(012) 319 8780

2nd September 2016

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM29

ISIN Code: ZAG000139155

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 02 September 2016 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00

Total Notes Outstanding R745,000,000.00

INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE

Bond Code PMM29

Nominal Issued R119,000,000.00

Issue Price 100 %

Coupon 8.6580% (3 Month JIBAR as at 26 Aug 2016 of 7.3580% plus 130 bps)

Coupon Rate Indicator Floating

Trade Type Price

Final Maturity Date 4 September 2017

Books Close 24 November, 23 February, 25 May, 25 August

Interest Payment Date(s) 4 December, 4 March, 4 June, 4 September

Last Day to Register By 17:00 on 23 November, 22 February, 24 May, 24 August

Issue Date 2 September 2016

Date Convention Modified Following

Interest Commencement Date 2 September 2016

First Interest Payment Date 4 December 2016

ISIN No. ZAG000139155

Additional Information Senior Unsecured Floating Rate

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM29%20Pricing%20Supplement%20%20Executed%202016.pdf>

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Allister Lamont-Smith Nedbank CIB (011) 294 4634

Anthony Stein Premium Properties (012) 319 8780

2nd September 2016

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited