

PREMIUM PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1994/003601/06)

("Premium" or "the company")

Stock Code: PMM30
ISIN Code: ZAG000139304

New Financial Instrument Listing Announcement: PMM30

The JSE Limited has granted a listing to Premium, a wholly owned subsidiary of Octodec Investments Limited, the guarantor of the listed debt obligations of Premium on the Interest Rate Market. The listing is effective from 07 September 2016 under Premium's Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00
Total Notes Outstanding R779000,000.00

INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE

Bond Code PMM30
Nominal Issued R 50,000,000.00
Issue Price 100%
Coupon 8,658% (3 Month JIBAR as at 01 Sep 2016 of 7.3580% plus 130 bps)
Coupon Rate Indicator Floating
Trade Type Price
Final Maturity Date 7 September 2017
Books Close 27 November 2016, 25 February 2017, 28 May 2017, 28 August 2017
Interest Payment Date(s) 07 December, 07 March, 07 June, 07 September
Last Day to Register By 17:00 on 26 November 2016, 24 February 2017, 27 May 2017, 27 August 2017
Issue Date 7 September 2016
Date Convention Modified Following
Interest Commencement Date 7 September 2016
First Interest Payment Date 7 December 2016
ISIN No. ZAG000139304
Additional Information Senior Unsecured Floating Rate

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM30%20Pricing%20Supplement%2007092016.PDF>

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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6th September 2016

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited