

PREMIUM PROPERTIES LIMITED

Stock Code: PMM15  
ISIN Code: ZAG000121203

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on Interest Rate Market with effect from 4 November 2014 under its Domestic Medium Term Note Programme dated 2 March 2012.

Authorised Programme size R1,000,000,000.00  
Total Notes Outstanding R775,000,000.00

Bond Code	PMM15
Nominal Issued	R 145,000,000.00
Issue Price	100%
Coupon	7.203%
Coupon Indicator	Fixed
Trade Type	Price
Maturity Date	4 May 2015
Books Close	24 April 2015
Interest Payment Date(s)	4 May 2015
Last Day to Register	By 17:00 on 23 April 2015
Issue Date	4 November 2014
Date Convention	Modified Following
Interest Commencement Date	4 November 2014
First Interest Payment Date	4 May 2015
ISIN No.	ZAG000121203
Additional Information	Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Anthony Stein	Premium Properties	(012) 319 8780

04<sup>th</sup> November 2014

Sponsor: Nedbank Capital a division of Nedbank Limited