

PREMIUM PROPERTIES LIMITED

Stock Code: PMM16  
ISIN Code: ZAG000124215

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on Interest Rate Market with effect from 2 March 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00  
Total Notes Outstanding R820,000,000.00

INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE

Bond Code	PMM16
Nominal Issued	R 160,000,000.00
Issue Price	100 %
Coupon	7.2250%
Coupon Rate Indicator	Fixed
Trade Type	Price
Final Maturity Date	2 September 2015
Books Close	22 August 2015
Interest Payment Date(s)	2 September 2015
Last Day to Register	By 17:00 on 21 August 2015
Issue Date	2 March 2015
Date Convention	Modified Following
Interest Commencement Date	2 March 2015
First Interest Payment Date	2 September 2015
ISIN No.	ZAG000124215
Additional Information	Senior Unsecured Fixed Rate Notes

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM16%20Pricing%20Supplement%2020150227.PDF>

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

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02<sup>nd</sup> March 2015

Sponsor: Nedbank Capital a division of Nedbank Limited