

PREMIUM PROPERTIES LIMITED  
Stock Code: PMM17  
ISIN Code: ZAG000124207

#### New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on Interest Rate Market with effect from 6 March 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R1,000,000,000.00
Total Notes Outstanding	R705,000,000.00
Bond Code	PMM17
Nominal Issued	R 265,000,000.00
Issue Price	100%
Coupon	7.30% (3 Month JIBAR as at 03 March 2015 of 6.10% plus 120 bps)
Coupon Indicator	Floating
Trade Type	Price
Maturity Date	6 March 2016
Books Close	27 May, 27 August, 26 November, 25 February
Interest Payment Date(s)	6 June, 6 September, 6 December, 6 March
Last Day to Register	By 17:00 on 26 May, 26 August, 25 November, 24 February
Issue Date	6 March 2015
Date Convention	Modified Following
Interest Commencement Date	6 March 2015
First Interest Payment Date	6 June 2015
ISIN No.	ZAG000124207
Additional Information	Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Shalini Vandayar                      Nedbank Capital                      (011) 294 4634

Anthony Stein                          Premium Properties                      (012) 319 8780

6<sup>th</sup> March 2015

Sponsor: Nedbank Capital a division of Nedbank Limited