

PREMIUM PROPERTIES LIMITED
Stock Code: PMM18
ISIN Code: ZAG000125949

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on Interest Rate Market with effect from 4 May 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total Notes Outstanding	R820,000,000.00
Bond Code	PMM18
Nominal Issued	R 194,000,000.00
Issue Price	100%
Coupon	7.017% (3 Month JIBAR as at 28 April 2015 of 6.117% plus 90 bps)
Coupon Indicator	Floating
Trade Type	Price
Maturity Date	4 November 2015
Books Close	25 July, 25 October
Interest Payment Date(s)	4 August, 4 November
Last Day to Register	By 17:00 on 24 July, 24 October
Issue Date	4 May 2015
Date Convention	Modified Following
Interest Commencement Date	4 May 2015
First Interest Payment Date	4 August 2015
ISIN No.	ZAG000125949
Additional Information	Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Anthony Stein	Premium Properties	(012) 319 8780

4th May 2015

Sponsor: Nedbank Capital a division of Nedbank Limited