

PREMIUM PROPERTIES LIMITED
(Wholly owned subsidiary of Octodec Investments Limited)

Stock Code: PMM19
ISIN Code: ZAG000126269

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on the Interest Rate Market with effect from 14 May 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total Notes Outstanding	R869,000,000.00
Bond Code	PMM19
Nominal Issued	R50,000,000.00
Issue Price	100 %
Coupon	7.425% (3 Month JIBAR as at 11 May 2015 of 6.125% plus 130bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	13 May 2016
Books Close	3 August, 3 November, 3 February, 3 May
Interest Payment Date(s)	13 August, 13 November, 13 February, 13 May
Last Day to Register	By 17:00 on 2 August, 2 November, 2 February, 2 May
Issue Date	14 May 2015
Date Convention	Modified Following
Interest Commencement Date	14 May 2015
First Interest Payment Date	13 August 2015
ISIN No.	ZAG000126269
Additional Information	Senior Unsecured Floating Rate Notes

Applicable Pricing Supplement

<https://www.jse.co.za/content/JSE Pricing Supplements Items/2014/Bond Documents/PMM19%20Pricing%20Supplement%2020150514.PDF>

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Shalini Vandayar	Nedbank Capital	(011) 294 4634
Anthony Stein	Premium Properties	(012) 319 8780

14th May 2015

Sponsor: Nedbank Capital a division of Nedbank Limited