

PREMIUM PROPERTIES LIMITED
(Wholly owned subsidiary of Octodec Investments Limited)

Stock Code: PMM20
ISIN Code: ZAG000129529

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on the Interest Rate Market with effect from 02 September 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00
Total Notes Outstanding R 669,000,000.00

Bond Code	PMM20
Nominal Issued	R 55,000,000.00
Issue Price	100%
Coupon	7.200% (3 Month JIBAR as at 31 Aug 2015 of 6.300% plus 90 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	2 March 2016
Books Close	22 November, 21 February
Interest Payment Date(s)	2 December, 2 March
Last Day to Register	By 17:00 on 21 November, 20 February
Issue Date	2 September 2015
Date Convention	Modified Following
Interest Commencement Date	2 September 2015
First Interest Payment Date	2 December 2015
ISIN No.	ZAG000129529
Additional Information	Senior Unsecured Floating Rate

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:
Allister Lamont-Smith Nedbank Capital (011) 294 4634
Anthony Stein Premium Properties (012) 319 8780

2nd September 2015
Sponsor: Nedbank Capital a division of Nedbank Limited

PREMIUM PROPERTIES LIMITED

(Wholly owned subsidiary of Octodec Investments Limited)

Stock Code: PMM21
ISIN Code: ZAG000129537

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on the Interest Rate Market with effect from 02 September 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size	R3,000,000,000.00
Total Notes Outstanding	R 669,000,000.00
Bond Code	PMM21
Nominal Issued	R 95,000,000.00
Issue Price	100 %
Coupon	7.600% (3 Month JIBAR as at 31 Aug 2015 of 6.300% plus 130 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	2 September 2016
Books Close	22 November. 21 February, 23 May, 23 August
Interest Payment Date(s)	2 December, 2 March, 2 June, 2 September
Last Day to Register	By 17:00 on 21 November, 20 February, 22 May, 22 August
Issue Date	2 September 2015
Date Convention	Modified Following
Interest Commencement Date	2 September 2015
First Interest Payment Date	2 December 2015
ISIN No.	ZAG000129537
Additional Information	Senior Unsecured Floating Rate

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:
Allister Lamont-Smith Nedbank Capital (011) 294 4634
Anthony Stein Premium Properties (012) 319 8780

2nd September 2015

Sponsor: Nedbank Capital a division of Nedbank Limited