

PREMIUM PROPERTIES LIMITED
Stock Code: PMM22
ISIN Code: ZAG000130972

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to PREMIUM PROPERTIES LIMITED on the Interest Rate Market with effect from 04 November 2015 under its Domestic Medium Term Note Programme dated 23 February 2015.

Authorised Programme size R3,000,000,000.00
Total Notes Outstanding R 669,000,000.00

Bond Code PMM22
Nominal Issued R 185,000,000.00
Issue Price 100 %
Coupon 7.258% (3 Month JIBAR as at 02 Nov 2015 of 6.308% plus 95 bps)
Coupon Rate Indicator Floating
Trade Type Price
Final Maturity Date 4 May 2016
Books Close 25 January, 24 April
Interest Payment Date(s) 4 February, 4 May
Last Day to Register By 17:00 on 24 January, 23 April
Issue Date 4 November 2015
Date Convention Modified Following
Interest Commencement Date 4 November 2015
First Interest Payment Date 4 February 2016
ISIN No. ZAG000130972
Additional Information Senior Unsecured Floating Rate Notes

The note will be immobilised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Allister Lamont-Smith Nedbank CIB (011) 294 4634
Anthony Stein Premium Properties (012) 319 8780

4th November 2015

Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited